APPLICATION INSTRUCTIONS FOR STUDENT LOAN ASSISTANCE BENEFITS

- The purpose of this benefit is to assist Participants with their outstanding student loans. This benefit is only available to Participants of the Plan that did not previously participate in the Teamsters Local 727 Tuition reimbursement program. (**This does NOT apply to dependents**)

- To be eligible for this benefit the Plan requires you to be a Participant for 1 year prior to the application deadline (November 6, 2026), without a break in service. This means to be eligible for this year's benefit you must have worked in covered employment, without interruption for the period of November 2025 through October 2026.

- You can download an application or apply online by visiting www.727benefits.com.

- Your official transcripts (indicating you completed a degree) must be mailed to the Fund Office or sent via email to: info@727benefitfunds.com. We must receive the official transcript(s) no later than November 6, 2026.

- A school is considered accredited if it is accredited by the North Central Association or one of its regional affiliates. Additionally, students enrolled in approved schools of mortuary science, such as the Worsham College of Mortuary Science, are eligible to participate in this program.

- In addition to your application and transcripts, you must also provide the Fund Office with a statement of your outstanding student loan debt.

- Please note that the Fund Office will not accept deliveries from Federal Express or other non-union carriers. If an overnight delivery service is needed, we suggest you use a Teamster company such as UPS or DHL.

- The Plan requires that you submit your application, transcripts, and student loan statement to the Fund Office no later than **November 6, 2026.** Unfortunately, as required by Federal Law, we are unable to approve applications that do not meet the Plan's requirements.